Adani Mining Pty Ltd
Carmichael Coal Project
Carmichael North
Mining Lease Application
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Mining Lease Application
28 November 2012

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
BRISBANE  QLD  4001

Dear Mr Thompson,

RE: MINING LEASE APPLICATIONS

I acknowledge that documents pertaining to the Carmichael North and Carmichael East Mining Lease applications were lodged in the Emerald District Office today.

Yours sincerely,

Shawn Brown
Mining Registrar
Emerald District
**Receipt / Tax Invoice**

Queensland Mines and Energy  
Department of Natural Resources and Mines  
(ABN: 59 020 847 551)

---

**Receipt Number:** EM307198  
**Date Payment Received:** 28-NOV-2012

**Received From:** ADANI MINING PTY LTD  
**Address:** C/- MINING TENEMENT SERVICES  
GPO BOX 215  
BRISBANE  
QLD  
4001

**Payment Details**  
**Pay Method:** Cheque / Aust. Money Order  
**Cheque No.:** 200502  
**Bank:** NAB  
**Branch:** Capital Office 308-322 Queen Brisbane QLD 4000

**Remarks:**  
APPLICATION FEE ML- CARMICHAEL NORTH- $3731.00  
PART APPLICATION FOR AMENDMENT Fee EA $133.70

<table>
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<tr>
<th>Description</th>
<th>QTY</th>
<th>Price</th>
<th>GST*</th>
<th>Total Amount</th>
</tr>
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<td>AMEND APPL ENV AUTH MINING</td>
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<td>$133.70</td>
<td>$0.00</td>
<td>$133.70</td>
</tr>
<tr>
<td>APPLICATION FEE MINING LEASE COAL</td>
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<td>$3,731.00</td>
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<td>$3,731.00</td>
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<td>$3,864.70</td>
<td>$0.00</td>
<td>$3,864.70</td>
</tr>
</tbody>
</table>

**Amount Received:** $3,864.70

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**Cashier:** Kevin POKARIER

**Per Authorised Accounting Officer:** ........................................

Cheques or other negotiable instruments accepted subject to clearance.

**Contact:** Emerald District Office - (07) 4987 9373

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Business use only

**Total Administered:** $3,864.70

**Total Receipt:** $3,864.70

* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved
**APPLICATION FOR MINING LEASE**

Section 245

Mineral Resources Act 1989

Form Number MRA-15  Version Number 7

The completed original plus two copies of this application and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar for the mining district in which the land is situated.

The document submitted must first be accepted by the Mining Registrar as an application for a mining lease under the provisions of section 81 of the Mineral Resources Regulation 2003 before registration.

Note: A document containing information that is false or misleading may attract a maximum penalty of 200 penalty units.

If form is to be completed by hand please print clearly in ink and use block letters.

1. **APPLICANT(S) DETAILS**

<table>
<thead>
<tr>
<th>Company Name/Surname</th>
<th>1.1 ADANI MINING PTY LTD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Given Name(s)</td>
<td>1.2</td>
</tr>
<tr>
<td>ACN (if company)</td>
<td>1.3 145 455 205</td>
</tr>
<tr>
<td>If Tenant in Common, specify share or interest - Percentage</td>
<td>1.4 100.00 %</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Company Name/Surname</th>
<th>1.1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Given Name(s)</td>
<td>1.2</td>
</tr>
<tr>
<td>ACN (if company)</td>
<td>1.3</td>
</tr>
<tr>
<td>If Tenant in Common, specify share or interest - Percentage</td>
<td>1.4 0.00 %</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Company Name/Surname</th>
<th>1.1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Given Name(s)</td>
<td>1.2</td>
</tr>
<tr>
<td>ACN (if company)</td>
<td>1.3</td>
</tr>
<tr>
<td>If Tenant in Common, specify share or interest - Percentage</td>
<td>1.4 0.00 %</td>
</tr>
</tbody>
</table>

**GUIDE FOR APPLICANTS**

Before making an application you are required to mark out the land proposed for the mining lease. For the manner of marking out, refer to sections 240 and 241 of the Mineral Resources Act 1989.

**Question 1.1**

Specify company name of surname of applicants.

**Question 1.2**

Specify given names of applicants.

**Question 1.3**

If a company what is the Australian Company Number (ACN)?

**COAL SEAM GAS STATE**
**GUIDE FOR APPLICANTS**

**Question 1.4**
Specify the percentage of interest to be held by each applicant.

**Question 1.5**
The total interest must equal 100%. If you are entering these details online, right click the '0' and select 'Update Field'.

**Question 1.6**
If there are 2 or more applicants, indicate if the interests will be held as Tenants in Common or as Joint Tenants. If interests are not specified, tenancy will be registered as Tenants in Common.

**NOTE:** Joint Tenants must be of equal interest held.

**Question 1.7**
One applicant must be shown as the nominated person, upon whom any notice may be served on behalf of the applicant(s). (Commonly referred to as the 'Principal Holder').

**Question 1.8**
Specify the address of the nominated applicant.

**Question 1.9**
Specify the phone number of the nominated applicant.

**Question 1.10**
Specify the fax number of the nominated applicant.

**Question 1.11**
Specify the email address of the nominated applicant.

**Question 2**
A mining lease can be applied for if the applicant (or one of the applicants) is the holder of a current pre-requisite tenure.

**Question 2.1-2.5**
Tick which is the pre-requisite tenure for the mining lease application either a prospecting permit, exploration permit for mineral or coal, mineral development licence or a mining claim or mining lease (being conditionally surrendered) and provide the number and expiry date of the tenure.

A conditional surrender may be for the whole or part of the area in favour of either whole or part of a new application.

**Question 2.6**
Identify whether the land is situated within an exploration permit, geothermal exploration permit or mineral development licence (either granted or an application) that is not held by you.

If so, you must obtain the earlier applicant's or holders' written views on your application and lodge those views with the Mining Registrar. (Refer to sections 246 and 249 of the Mineral Resources Act 1989).

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### Table: 2. PRE-REQUISITE TENURE DETAILS

<table>
<thead>
<tr>
<th>Tenure Type</th>
<th>Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prospecting Permit</td>
<td>73861</td>
<td>20/12/2012</td>
</tr>
<tr>
<td>Exploration Permit(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mineral</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coal</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mineral Development Licence(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mineral</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coal</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conditionally surrendered Mining Claim</td>
<td></td>
<td></td>
</tr>
<tr>
<td>□</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conditionally surrendered Mining Lease</td>
<td></td>
<td></td>
</tr>
<tr>
<td>□</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Is the land applied for situated within an area of an Exploration Permit for Mineral or Coal, a Geothermal tenure or a Mineral Development Licence, which you are not the holder?

**2.6**

- [X] YES (go to Q 2.7)
- [ ] NO (go to Q 3.1)

---

### Table: 2.7-2.9

<table>
<thead>
<tr>
<th>Tenure Type</th>
<th>Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exploration Permit(s)</td>
<td>1060</td>
<td>01/11/2012</td>
</tr>
<tr>
<td>Mineral</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coal</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mineral Development Licence(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mineral</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Coal</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Geothermal Exploration Permit</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
3. APPLICATION DETAILS

What was the date and time the land was marked out?

| 3.1 DATE: 23 / 11 / 2012 | 3.2 TIME: 4.30 PM |

Term applied for: 3.3 30 years

Provide detailed reasons the term applied for.

3.4 TO ALLOW SUFFICIENT TIME TO CARRY OUT THE MINING OF THE COAL RESOURCE IDENTIFIED AND TO MATCH THE TERM OF THE ABUTTING ML 70441

Size of area applied for 3.5 1588 ha

Provide detailed reasons for the area and shape of the land applied for.

3.6 TO COVER THE RESOURCE IDENTIFIED FROM THE EXPLORATION CARRIED OUT ON THE EPC AND ALLOW FOR REQUIRED INFRASTRUCTURE

What is the general locality of this application?

3.7 APPROX 200 KM SOUTH EAST OF PENTLAND

What is the name of the Mining Lease? (If any)

3.8 CARMICHAEL NORTH

What is the local government area(s) in which the land applied for is situated?

3.9 ISAAC REGIONAL COUNCIL

Specify the minerals and/or purpose for which this mining lease is sought?

3.10 COAL

Is the application solely for infrastructure facilities associated with mining? (e.g. Workshops, administration buildings)

3.11 YES NO
4. RESTRICTED LAND

Are there any permanent buildings or relevant features within the boundaries of the land applied for or within the prescribed distances laterally of the boundaries?

4.1 YES (go to Q 4.2)  NO (go to Q 5.1)

What are those permanent buildings or relevant features?

4.2 ATTACHED LETTER FROM LANDOWNER STATING THAT ALL FEATURES ARE TO BE INCLUDED IN THE SURFACE AREA OF THE MINING LEASE

Do you have the written consent of the owner(s) of the land containing those permanent buildings or relevant fixtures to the land being applied for in the mining lease?

4.3 YES (attach copy)  NO (see below)

Please note: Consent must be lodged with the Mining Registrar prior to close of objections.

5. RESERVE LAND

Is the application over land the surface of a reserve?

5.1 YES (go to Q 5.2)  NO (go to Q 6.1)

Do you have written consent of the owner(s) of the reserve?

5.2 YES (go to Q 6.1)  NO (go to Q 5.3)

If yes – please attach a copy of consent.

If NO, what action has been taken to obtain such written consent?

5.3

Please note: Consent must be lodged with the Mining Registrar prior to close of objections.

6. BACKGROUND LAND TENURE DETAILS

Describe the land parcels that are the subject of the application for mining lease:

Lot Number  6.1 662  Plan Number  6.2 PH 1491

Land Tenure Type  6.3 LEASED LAND - PASTORAL HOLDING PH 662

Current Usage  6.4 CATTLE GRAZING AND BREEDING

Owner's Name  6.5 ADANI MINING PTY LTD

Owner's Address  6.6 LEVEL 30, 10 EAGLE STREET  BRISBANE, QLD, 4000
GUIDE FOR APPLICANTS

Question 6
Please provide a description of all parcels of land the whole or part of which are covered by your application. It is necessary to provide the landowner's name and address for each parcel of land. You can obtain this information from the Department of the Environment and Resource Management Service Centre.

You are also required to provide details of which parcels of land are within the boundaries of the surface area and access being applied for.

Refer to Schedule - Dictionary in the Mineral Resources Act 1989 for the definition of an 'owner'.

If insufficient space please attach list.

Questions 6.1 & 6.2
Specify the Lot Number and Registered Plan Number of land over which the lease is required.

Question 6.3
Insert land tenure type, e.g. Freehold, special lease, pastoral holding etc.

Question 6.4
What is the land currently used for?

Questions 6.5 & 6.6
Enter the Name and Address of the owner of the land.

Describe the land parcels over which access to the application for mining lease is required:

Lot Number 6.1 662 Plan Number 6.2 PH 1491
Land Tenure Type 6.3 LEASED LAND-PASTORAL HOLDING PH 662
Current Usage 6.4 CATTLE GRAZING AND BREEDING
Owner's Name 6.5 ADANI MINING PTY LTD
Owner's Address 6.6 LEVEL 39 10 EAGLE STREET
BRISBANE, QLD, 4000

Lot Number 6.1 662 Plan Number 6.2 PH 1491
Land Tenure Type 6.3 LEASED LAND-PASTORAL HOLDING PH 662
Current Usage 6.4 CATTLE GRAZING AND BREEDING
Owner's Name 6.5 ADANI MINING PTY LTD
Owner's Address 6.6 LEVEL 39 10 EAGLE STREET
BRISBANE, QLD, 4000
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7. COMPENSATION AGREEMENT DETAILS

Is a compensation agreement required?

☐ YES (go to Q 8.1) ❌ NO (go to Q 7.2)

Why is a compensation agreement not required?

7.2 THE ML APPLICANT IS THE LANDOWNER

8. LOCATION DESCRIPTION

Describe the location of the Reference/Start Point of the land applied for.


In which corner of the lease is the Datum Post located?

8.2 SOUTH EAST CORNER

Describe the connection from the Reference/Start Point to the Datum Post:

Commencing from the reference start point:

8.3 SEE ATTACHED

<table>
<thead>
<tr>
<th>at a bearing of</th>
<th>0°00'00&quot;</th>
<th>for a distance of</th>
<th>0.5</th>
<th>00 metres</th>
</tr>
</thead>
<tbody>
<tr>
<td>at a bearing of</td>
<td>8.4</td>
<td>for a distance of</td>
<td>0.5</td>
<td>metres</td>
</tr>
<tr>
<td>at a bearing of</td>
<td>8.4</td>
<td>for a distance of</td>
<td>0.5</td>
<td>metres</td>
</tr>
<tr>
<td>at a bearing of</td>
<td>8.4</td>
<td>for a distance of</td>
<td>0.5</td>
<td>metres</td>
</tr>
<tr>
<td>at a bearing of</td>
<td>8.4</td>
<td>for a distance of</td>
<td>0.5</td>
<td>metres</td>
</tr>
<tr>
<td>at a bearing of</td>
<td>8.4</td>
<td>for a distance of</td>
<td>0.5</td>
<td>metres</td>
</tr>
</tbody>
</table>

to the Datum Post.
What are the markings on all the posts? (Initials and surname of one applicant or company initials and date)

8.8 AMPL 23-11-2012

9. EXTERNAL BOUNDARY DESCRIPTION

Describe the external boundaries of the land applied for in this application.

Commencing from the datum post:

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 SEE ATTACHED EXTERNAL BOUNDARY DESCRIPTION thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

back to the point of commencement.

10. INTERNAL BOUNDARY CONNECTION AND DESCRIPTION

Is there an existing mining tenure (or prior application for grant of mining tenure) wholly within this application?

10.1 □ YES (go to Q 10.2)  X NO (go to Q 11)

Provide the tenure details of existing mining tenure:

<table>
<thead>
<tr>
<th>10.2</th>
<th>Tenure Type</th>
<th>Tenure Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining Claim</td>
<td>□</td>
<td></td>
<td>/ /</td>
</tr>
<tr>
<td>Mining Lease</td>
<td>□</td>
<td></td>
<td>/ /</td>
</tr>
<tr>
<td>Mineral Development Licence(s)</td>
<td>Mineral</td>
<td>Coal</td>
<td>/ /</td>
</tr>
</tbody>
</table>
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Questions 10.3 to 10.6
If there is a mining claim, mineral development licence or mining lease of an application for one of these tenements already within the area you are applying for, then the datum post or commencement point of the mining claim, mineral development licence or mining lease (or application) must be related to the commencement point of your mining lease application by accurately measured distances and compass bearings.

The Mining Registrar may accept alternative methods instead of measured distances and bearings where these are more accurate.

All bearings are to be magnetic and the description should indicate any abutments. For example, "at a bearing of 30° 00' for a distance of 100 metres to the..."

Please attach a separate list if insufficient space.

Question 10.7 to 10.10
All bearings are to be magnetic and clockwise and the description should indicate any abutments, for example, "at a bearing of 30° 00' for a distance of 103 metres to the western boundary of ML 70045."

Please attach separate list if insufficient space.

Questions 11.1 to 11.3
Indicate if surface area is required. If so, state reasons why surface area is required and whether surface area is applied for over whole or part of the mining lease.

Describe the connection from the Commencement Point of this application to the Datum Post/Commencement Point of the interior tenure.

<table>
<thead>
<tr>
<th>From the Commencement Point</th>
<th>10.3</th>
<th>of this application</th>
</tr>
</thead>
<tbody>
<tr>
<td>at a bearing of 10.4</td>
<td>for a distance of 10.5 m,</td>
<td></td>
</tr>
<tr>
<td>to 10.6</td>
<td>thence</td>
<td></td>
</tr>
<tr>
<td>at a bearing of 10.4</td>
<td>for a distance of 10.5 m,</td>
<td></td>
</tr>
<tr>
<td>to 10.6</td>
<td>thence</td>
<td></td>
</tr>
<tr>
<td>at a bearing of 10.4</td>
<td>for a distance of 10.5 m,</td>
<td></td>
</tr>
<tr>
<td>to 10.6</td>
<td>thence</td>
<td></td>
</tr>
<tr>
<td>at a bearing of 10.4</td>
<td>for a distance of 10.5 m,</td>
<td></td>
</tr>
<tr>
<td>to 10.6</td>
<td>thence</td>
<td></td>
</tr>
</tbody>
</table>

to the Datum Post/Commencement Point of the interior tenure.

Describe the external boundaries of the interior tenure referred to above.

From the Datum Post / Commencement Point in the corner of the interior tenure

<table>
<thead>
<tr>
<th>10.7</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>at a bearing of 10.8</td>
<td>for a distance of 10.9 m,</td>
</tr>
<tr>
<td>to 10.10</td>
<td>thence</td>
</tr>
<tr>
<td>at a bearing of 10.8</td>
<td>for a distance of 10.9 m,</td>
</tr>
<tr>
<td>to 10.10</td>
<td>thence</td>
</tr>
<tr>
<td>at a bearing of 10.8</td>
<td>for a distance of 10.9 m,</td>
</tr>
<tr>
<td>to 10.10</td>
<td>thence</td>
</tr>
<tr>
<td>at a bearing of 10.8</td>
<td>for a distance of 10.9 m,</td>
</tr>
<tr>
<td>to 10.10</td>
<td>thence</td>
</tr>
</tbody>
</table>

back to the Datum Post/Commencement Point of the interior tenure.

11. SURFACE AREA CONNECTION AND DESCRIPTION

11.1 [X] Whole (go to Q 11.2) [ ] Part (go to Q 11.2) [ ] Nil (go to Q 11.12)

Why is surface area required?

11.2 TO CARRY OUT AN OPEN CUT COAL MINING OPERATION AND ALLOW SUFFICIENT AREA FOR INFRASTRUCTURE AND STOCKPILING ETC.

Whole (go to Q 12) Part (go to Q 11.3)

11.3 If part - what area is required? ha -(go to Q 11.4) --
GUIDE FOR APPLICANTS

Questions 11.4 to 11.7.
All bearings are to be magnetic.
Please attach separate list if insufficient space.

Describe the connection from a Datum Post of this application to the initial corner of the surface area.

Commencing from the Datum Post located at 11.4
at a bearing of 11.5 for a distance of 11.6 m,
to 11.7 thence
at a bearing of 11.5 for a distance of 11.6 m,
to 11.7 thence
at a bearing of 11.5 for a distance of 11.6 m,
to 11.7 thence
at a bearing of 11.5 for a distance of 11.6 m,
to the initial corner of the surface area.

Describe the Surface Area of the land being applied for:

From the initial corner of the surface area 11.8
at a bearing of 11.9 for a distance of 11.10 m,
to 11.11 thence
at a bearing of 11.9 for a distance of 11.10 m,
to 11.11 thence
at a bearing of 11.9 for a distance of 11.10 m,
to 11.11 thence
at a bearing of 11.9 for a distance of 11.10 m,
to 11.11 thence
at a bearing of 11.9 for a distance of 11.10 m,
to 11.11 thence
at a bearing of 11.9 for a distance of 11.10 m,
to the point of commencement.

Question 11.12
If no surface area is required to gain access to the area applied for in this application, provide details of your adjoining mining lease(s) held by you that will enable you to gain access to the proposed area.

11.12 If no surface area is required, give details of the adjoining granted mining lease(s) held by you that will enable you to gain access to the area applied for in this application.

<table>
<thead>
<tr>
<th>Mining Lease Number(s)</th>
<th>Holder Name(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
12. ACCESS LAND DETAILS

Is access to this mining lease via a dedicated road that is within or abutting the mining lease area?

12.1  ☑ YES (go to Q 12.2)  X NO (go to Q 12.3)

What is the description of the dedicated road to be used for access?

12.2 MORAY - CARMICHAEL BOUNDARY ROAD

THE ASSESS TO THE NORTH CARMICHAEL LEASE WILL BE WITHIN THE CARMICHAEL AND EAST CARMICHAEL LEASES

What is the description of the access?

Width of Access required 12.3 30 metres

What is the description of the start point?

12.4 AT A POINT APPROX LONGITUDE 146°20'00" AND LATITUDE 21°57'00"
IS 16KM IN A NORTH EASTERLY DIRECTION FROM THE WESTERN END
OF THE MORAY - CARMICHAEL BOUNDARY ROAD

What is the description of the end point?

12.5 THE SOUTH EASTERN CORNER OF THE APPLICATION AREA

Commencing from the start point, thence along the centreline at a bearing of

| 12.6 315°00'0" | for a distance of 12.7 11,500 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | thence at a bearing of 12.7 |
| 12.6 | for a distance of 12.7 m, | to the end point. |
GUIDE FOR
APPLICANTS

Question 13
Compliance with the native title provisions of the Commonwealth Native Title Act 1993 is not necessary on land where native title is taken to have been extinguished (i.e. "exclusive" land tenures).

However, if you wish to include in your application land that may be subject to native title (i.e. "non-exclusive" land tenures), you must comply with the relevant native title procedure irrespective as to whether or not a native title claim has been lodged over the area.

Question 14.1
Enter the name of place where the application was signed, the day of the month, the month and the year when the form is signed.

Question 14.2
Insert full name of the applicant(s).

Question 14.3
Signature of applicant(s).

Question 14.4
Insert full name of Witness.

Question 14.5
Signature of Witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce evidence of their authority to act at the time of lodgement.

All the holders of the tenure MUST execute the appointment of agent or power of attorney for the appointment of agent or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

13. NATIVE TITLE

Do you believe that the application area (including any access land) is over land tenures that may be subject to Native Title?

13.1 ☒ YES (go to Q 13.2) ☐ NO (go to Q 14)

If the land applied for is over land tenures where native title may still exist, is the land applied for subject to an Indigenous Land Use Agreement (ILUA)?

13.2 ☐ YES ☒ NO

14. SIGNATURES

I/We:
- solemnly sincerely and truly declare that the information provided in this form is true and correct.
- understand that any false or misleading information may attract a maximum penalty of 200 penalty units.

14.1 Signed at BRISBANE this 26th day of NOVEMBER 2012

14.2 ADANI MINING PTY LTD

14.3 A Thompson - MTS Authorised Agents

Full name and title of Applicant(s)

14.4 Caitlin Ross

Full name of Witness

14.5 Signature of Witness
15. ACCOMPANIMENTS

15.1 The following must accompany this form:

<table>
<thead>
<tr>
<th>A statement:</th>
<th>Tick</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Outlining the mining program proposed, outlining its method of operation, and providing an indication of when operations are expected to start; or</td>
<td>✗</td>
</tr>
<tr>
<td>- If a mining program is not proposed, outline the use proposed for the land and provide an indication of when the proposed use is to start; and</td>
<td></td>
</tr>
</tbody>
</table>

(Note: The above information is not required if, under part 7AA, if your application includes a proposed development plan that complies with the initial development plan requirements)

| Of proposals for infrastructure requirements necessary to enable the mining program to proceed, or additional activities to be carried on to work out the infrastructure requirements; and | ✗ |
| Specifying the estimated human, technical and financial resources proposed to be committed for the term of the lease. | ✗ |

| A statement detailing the applicant's financial and technical resources however separate from the statements mentioned above. | ✗ |

| Sketch map(s) or other graphic representation setting out: | | |
| - the boundaries of the land the subject of this application; | ✗ |
| - proposed surface area; | |
| - location of datum post and start/reference point; | |
| - the proposed access; and | |
| - any Mining Claim, Mineral Development Licence or Mining Lease (or application for grant of same) wholly within the land sought. | |

| Proof of identity of the Applicant(s) | ✗ |
| The prescribed application fee | ✗ |

15.2 Department of Environment and Resource Management requirements:

| A completed application form | ✗ |
| The prescribed fees | ✗ |

15.3 Coal or Oil Shale applications require the following additional accompaniments:

| A proposed development plan which complies with the initial development plan requirements (sections 318DT and 318DV) and the requirements of either A, B, C or D below. | ✗ |
| Prescribed development plan fee | ✗ |
### GUIDE FOR APPLICANTS

**Question 15.4**

You must determine whether any part of the application area of your Mining Lease is within the tenure area of a pre-existing GHG tenure.

Refer to section 7AAC of the Mineral Resources Act 1989.


GHG Tenure means a GHG exploration permit (also known as a GHG permit) or a GHG injection and storage lease (also known as a GHG lease).

<p>| | | |</p>
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>A. If the application is within an area of an authority to prospect for petroleum and is being made jointly with, or with the consent of the authority to prospect holder, the following must be lodged:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>A Coal Seam Gas (CSG) Statement;</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other information that addresses the CSG assessment criteria; and</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Written consent (if applicable) or</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B. If the application is within an area of an authority to prospect for petroleum and is being made other than jointly with, or with the consent of the authority to prospect holder, the following must be lodged:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>A Coal Seam Gas (CSG) Statement;</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other information that addresses the CSG assessment criteria; and</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Written consent (if applicable) or</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C. If the application is within an area of a petroleum lease and is being made other than jointly with, or with the consent of the lease holder, the following must be lodged:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>A Coal Seam Gas (CSG) Statement or</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
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</tr>
<tr>
<td>D. If the application is within an area of a petroleum lease and is being made jointly with the petroleum leaseholder, the following must be lodged:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>A Coal Seam Gas (CSG) Statement.</td>
<td></td>
</tr>
</tbody>
</table>

**15.4 Additional accompaniments for applications overlapping with a GHG tenure issued under the GHG Act:**

- A GHG Statement that complies with section 318ELAS.

- Other information that addresses the GHG assessment criteria (section 318ELAR(2)).
Attachments to Mining Lease Application
Mining Lease Application – “Carmichael North”

8. Location Description

8.1 The Reference Point of the land applied for is South East Corner of Subblock CLER1612X and is coincident with the North West corner post on the boundary of “AMPL 04/07/2013”.
GDA94 E:427817.3 / N:7576405.1

8.2 The Datum Post of the land applied for is coincident with the Reference Point

8.6 All posts are marked “AMPL 04/07/2013”.
9. External Boundary Description

Commencing from the Datum Post:
At a bearing of 261°32'30" for a distance of 5164.4 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1684A, CLER1684B and, CLER1684C, thence,

(GDA94 E:427817.3 / N:7576405.1)

At a bearing of 351°32' for a distance of 3689.8 metres, Abutting EPC1105 and coinciding with the eastern boundary of Subblock CLER1611U and CLER1611Z, thence,

(GDA94 E:422653.2 / N:7576380.0)

At a bearing of 81°32' for a distance of 3443.7 metres, Abutting EPC1105 and coinciding with the northern boundary of Subblocks CLER1612Q and CLER1612R, thence,

(GDA94 E:422635.2 / N:7580069.7)

At a bearing of 171°33' for a distance of 1845.5 metres, Abutting EPC1483 and coinciding with the eastern boundary of Subblock CLER1612R, thence,

(GDA94 E:426078.9 / N:7580086.8)

At a bearing of 81°32' for a distance of 1721.1 metres, Abutting EPC1483 and coinciding with the northern boundary of Subblocks CLER1612X, thence,

(GDA94 E:426087.5 / N:7578241.3)

At a bearing of 171°33' for a distance of 1844.6 metres, Abutting EPC1483 and coinciding with the eastern boundary of Subblock CLER1612X, back to the point of commencement.

(GDA94 E:427808.5 / N:7578249.7)

Area – 1588 ha

Bearings are Magnetic.
Add 8°11' to magnetic bearings for grid bearings.
(Subject to confirmation by survey).

Prepared by Wilson Survey Group
4th July 2013
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<td>6</td>
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</table>

GDA 94 Coordinates
Adani Mining Pty Ltd
Carmichael Coal Project
Carmichael North
Background Land Tenure Details
## Carmichael North

<table>
<thead>
<tr>
<th>6.1 Lot Number</th>
<th>Lot 662</th>
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<tbody>
<tr>
<td>6.2 Plan Number</td>
<td>CP PH1491</td>
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<tr>
<td>6.3 Land Tenure Type</td>
<td>Crown leasehold</td>
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<tr>
<td>6.4 Current Usage</td>
<td>Cattle grazing and breeding</td>
</tr>
<tr>
<td>6.5 Owner's Name</td>
<td>Adani Mining Pty Ltd</td>
</tr>
<tr>
<td>6.6 Owner's Address</td>
<td>Level 30 AMP Place 10 Eagle St BRISBANE QLD 4000</td>
</tr>
</tbody>
</table>
Certificate of Registration of a Company

This is to certify that

ADANI MINING PTY LTD

Australian Company Number 145 455 205

is a registered company under the Corporations Act 2001 and is taken to be registered in Queensland.

The company is limited by shares.

The company is a proprietary company.

The day of commencement of registration is the twenty-eighth day of July 2010.

Issued by the
Australian Securities and Investments Commission on this twenty-eighth day of July, 2010.

Anthony Michael D'Aloisio
Chairman
1 May 2013

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
Brisbane Qld 4001

Dear Sir/Madam

PROSPECTING PERMIT NO/S 74037

The holder of the above prospecting permit has informed me that you are the owners of the land subject of the permit.

Accordingly, for your information I enclose herewith a copy of the permit that was issued on 1 May 2013 for a period of three (3) months commencing from 2 May 2013.

During the three (3) month period covered by the permits, the permit holder or his/her authorised agent may enter upon the land for the purpose of marking out land that may be subject to application/s for mining lease/s.

Yours faithfully

Kevin J Pokarier
Mining Registrar, Field and Land Access
Emerald Mining District
Queensland
Mineral Resources Act 1989

Parcel Prospecting Permit No 74037

Mining District: Emerald

1. Full name and address of holder

Adani Mining Pty Ltd
Ca-Mining Tenement Services
GPO Box 215
Brisbane
Qld
4001

The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality

Approx 140km North West of Clermont

3. Local Authority

Isaac (R)

For the purpose of: Pegging

4. Access through

Lot 662 on PH1491 Leasehold Pastoral Holding 12/662

5. Background Land

Lot 662 on PH1491 Leasehold Pastoral Holding 12/662

6. Minerals

Coal

7. Date Grant

01-May-2013

8. Date Commence

02-May-2013

9. Date Expires

01-Aug-2013

10. Conditions

This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances

Conditions as prescribed and attached; consent include the area of mining lease applications 70467 and MLA 70490 in the prospecting permit lodged.

Granted this first day of May 2013.

[Signature]

Mining Registrar
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:-

a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for land mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used –

i. mainly as accommodation or for business purposes; or

ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features –

i. a principal stockyard;

ii. a bore or artesian well;

iii. a dam;

iv. another artificial water storage connected to a water supply;

v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of land mining.
1 May 2013

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
Brisbane Qld 4001

Dear Sir/Madam,

I wish to advise that following your applications for prospecting permits, the undermentioned permits have been issued:-

PP 74036 – Lot 5091 on PH1882
PP 74037 – Lot 662 on PH1491
PP 74038 – Lot 1 on RP164018
PP 74039 – Part of Unnamed Road within Lot 5091 on PH882
PP 74040 – Part of Unnamed Road within Lot 662 on PH1491
PP 74041 – Part of Unnamed Road within Lot 662 on PH1491
PP 74042 – Part of Unnamed Road within Lot 662 on PH1491

During the three (3) month period covered by the permits, you or your authorised agent may enter upon the land for the purposes marking out land that may be the subject to an application for a mining lease/s. Your entry onto the land is subject to your compliance with the attached conditions and Section 19 of the Mineral Resources Act 1989.

Please note that the Prospecting Permits have only been issued in respect of the parcel or parcels of land nominated in the application.

Yours faithfully,

Kevin J Pokarier
Mining Registrar, Field and Land Access
Emerald Mining District
**Receipt / Tax Invoice**  
Department of Natural Resources and Mines  
(ABN: 59 020 847 551)

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<td></td>
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**Payment Details**  
Pay Method: EFTpos Credit Card

**Remarks:**  
APPL FEES PROSPECTING PERMITS.

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**Totals:**  
Amount Received: $319.80

Cashier: Kevin POKARIER

Cheques or other negotiable instruments accepted subject to clearance.

Contact: Emerald District Office - (07) 4987 9373

Business use only

- Total Administered: $319.80
- Total Receipt: $319.80

* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved
Receipt / Tax Invoice
Department of Natural Resources and Mines

(ABN: 59 020 847 551)

Receipt Number : EM312463
Date Payment Receipted : 17-APR-2013
Received From : MINING TENEMENT SERVICES PTY LTD
Address : GPO BOX 215
           BRISBANE
           QLD
           4001

Payment Details
- Pay Method: Cheque / Aust. Money Order
- Cheque No.: 202440
- Bank: WBC
- Branch: Queen & Eagle Sts Cnr Queen and Eagle Streets Brisbane
           QLD 4000

Remarks :
PP74036, 74037, 74038, 74039 APPLICATION FOR PROSPECTING PERMITS

<table>
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Totals: $426.40 $0.00 $426.40

Amount Received: $426.40

Cashier : Ariana CORKILL

Per Authorised Accounting Officer

Cheques or other negotiable instruments accepted subject to clearance.

Contact: Emerald District Office - (07) 4987 9373

Business use only

Total Administered: $426.40
Total Receipt: $426.40

* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved
Department of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1989
PARCEL PROSPECTING PERMIT NO 74036
MINING DISTRICT : EMERALD

1. Full name and address of Holder
ADANI MINING PTV LTD
OF: MINING TENEMENT SERVICES
GPO BOX 215
BRISBANE
QLD
4001

The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
for the purpose of: PEGGING

4. Access through
LOT 5091 ON PH1892 LEASEHOLD PASTORAL HOLDING 12/5091

5. Background Land
LOT 5091 ON PH1892 LEASEHOLD PASTORAL HOLDING 12/5091

6. Minerals
COAL

7. Date Grant
01-MAY-2013

8. Date Commence
02-MAY-2013

9. Date Expires
01-AUG-2013

10. Conditions
This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
CONDITIONS AS PRESCRIBED AND ATTACHED : CONSENT IN INCLUDE THE AREA OF MINING LEASE APPLICATION 70400 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar
CONDITIONS

The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50 m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:
   a) Land within 100 m laterally of a permanent building used –
      i. mainly as accommodation or for business purposes; or
      ii. for community, sporting or recreational purposes or as a place of worship.
   b) Land within 50 m laterally of any of the following features –
      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

Part 3
Form Number 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74037
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/- MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

   for the purpose of: PEGGING

4. Access through
   LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

5. Background Land
   LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PREScribed AND ATTACHED: CONSENT INCLUDE THE AREA OF MINING LEASE APPLICATIONS 70487 AND MLA 70490 IN THE PROSPECTING PERMIT LODGED.

   Granted this first day of May 2013.

[Signature]
Mining Registrar

POXARIERK
The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:-

   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

   (l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used—

   i. mainly as accommodation or for business purposes; or

   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features—

   i. a principal stockyard;

   ii. a bore or artesian well;

   iii. a dam;

   iv. another artificial water storage connected to a water supply;

   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74038
MINING DISTRICT: EMERALD

1. Full name and address of holder
ADANI MINING PTY LTD
C/O MINING TENEMENT SERVICES
GPO BOX 216
BRISBANE
QLD
4001

The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
Isaac (R)

for the purpose of: PEGGING

4. Access through
LOT 1 ON SP164018 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE 220168

5. Background Land
LOT 1 ON SP164018 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE 220168

6. Minerals
COAL

7. Date Grant
01-MAY-2013

8. Date Commence
02-MAY-2013

9. Date Expires
01-AUG-2013

10. Conditions
This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Register.

11. Special Circumstances
CONDITIONS AS PRESCRIBED AND ATTACHED: CONSENT TO INCLUDE THE AREA OF MINING LEASE APPLICATION 70490 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

[Signature]

Mining Register

POKARIERK
The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:-
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

The holder may-
(a) enter and leave the land using a reasonable type of transport; and
(b) enter and leave the land through the permit states is access land.

(!) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:
   a) Land within 100 m laterally of a permanent building used
      i. mainly as accommodation or for business purposes; or
      ii. for community, sporting or recreational purposes or as a place of worship.
   b) Land within 50 m laterally of any of the following features
      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
PART 3
FORM NUMBER 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74039

MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/O MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

   for the purpose of: PEGGING

4. Access through

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 5991 ON PH1882 PASTORAL HOLDING

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED: PERMIT RESTRICTED THAT PART OF ROAD RESERVE AS SHOWN ON THE ATTACHED PLAN - CONSENT TO INCLUDE AREA OF MINING LEASE APPLICATION 70430 IN THE PROSPECTING PERMIT LODGED.

Granted the first day of May 2013.

[Signature: Mining Registrar]
The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. “Declared plant” means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

The holder may:
(a) enter and leave the land using a reasonable type of transport; and
(b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used –
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship,

b) Land within 50 m laterally of any of the following features –
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Depart of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74040
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/O MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Locality Authority
   Isaac (R)
   for the purpose of: PEGGING

4. Access through

6. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 662 ON PH1491

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED. PERMIT RESTRICTED THAT PART OF ROAD RESERVE HAS SHOWN ON ATTACHED PLAN. CONSENT FOR THE INCLUSION OF LAND WITHIN MINING LEASE APPLICATION 70490 LODGED WITH APPLICATION.

Granted this first day of May 2013.

Mining Registrar

POKARIERK
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-
  a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for land mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used—
   i. mainly as accommodation or for business purposes;
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features—
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of land mining.
Department of Natural Resources and Mines

Part 3
Form Number 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74041
MINING DISTRICT : EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   CA-MINING TENEMENT SERVICES
   GPO BOX 219
   BRISBANE
   QLD
   4001

   the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)
   for the purpose of: PEGGING

4. Access through

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 882 ON PH1401

6. Minerals
   COAL

7. Dele Grant
   01-MAY-2013

8. Dele Commences
   02-MAY-2013

9. Dele Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS ATTACHED AND PRESCRIBED. PERMIT RESTRICTED TO THAT PART OF THE ROAD RESERVE AS SHOWN ON ATTACHED PLAN, CONSENT TO INCLUDE LAND WITHIN MINING LEASE APPLICATION 70490 LODGED.

   Granted this first day of May 2013.

   [Signature]
   Mining Registrar
The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

Part 3
Form Number 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74042
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   CO-MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001
   
   the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Local Authority
   Aurukun (S)
   for the purpose of: PEGGING

4. Access through

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 662 ON PH1491

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS ATTACHED AND PRESCRIBED, PERMIT RESTRICTED TO THAT PART OF THE ROAD RESERVE HAS SHOWN ON THE ATTACHED PLAN, CONSENT TO INCLUDE LAND WITHIN MINING LEASE APPLICATION 70480 LODGED

Granted this first day of May 2013.

[Signature]
Mining Registrar
The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used—
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features—
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.