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Mining Lease Application
28 November 2012

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
BRISBANE QLD 4001

Dear Mr Thompson,

RE: MINING LEASE APPLICATIONS

I acknowledge that documents pertaining to the Carmichael North and Carmichael East Mining Lease applications were lodged in the Emerald District Office today.

Yours sincerely,

[Signature]

Shawn Brown
Mining Registrar
Emerald District
Receipt / Tax Invoice  
Queensland Mines and Energy  
Department of Natural Resources and Mines  
(ABN: 59 020 847 551)  

Receipt Number: EM307198  
Date Payment Received: 28-NOV-2012  

Received From: ADANI MINING PTY LTD  
Address: C/A MINING TENEMENT SERVICES  
GPO BOX 215  
BRISBANE  
QLD  
4001  

Payment Details:  
Pay Method: Cheque / Aust. Money Order  
Cheque No.: 200502  
Bank: NAB  
Branch: Capital Office 308-322 Queen Brisbane QLD 4000  

Remarks:  
APPLICATION FEE ML- CARMICHAEL NORTH- $3731.00  
PART APPLICATION FOR AMENDMENT FEE EA $133.70  

<table>
<thead>
<tr>
<th>Description</th>
<th>QTY</th>
<th>Price</th>
<th>GST</th>
<th>Total Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>AMEND APPL ENV AUTH MINING</td>
<td>1</td>
<td>$133.70</td>
<td>$0.00</td>
<td>$133.70</td>
</tr>
<tr>
<td>APPLICATION FEE MINING LEASE COAL</td>
<td>1</td>
<td>$3,731.00</td>
<td>$0.00</td>
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<tr>
<td>Totals:</td>
<td></td>
<td>$3,864.70</td>
<td>$0.00</td>
<td>$3,864.70</td>
</tr>
</tbody>
</table>

Amount Received: $3,864.70

Cashier: Kevin POKARIER  
Per Authorised Accounting Officer:  
Cheques or other negotiable instruments accepted subject to clearance.  
Contact: Emerald District Office: (07) 4987 9373  

Business use only  
Total Administered: $3,864.70  
Total Receipt: $3,864.70  

* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved
# APPLICATION FOR MINING LEASE

**Section 245**  
*Mineral Resources Act 1989*

**Form Number MRA-15**  
**Version Number 7**

The completed original plus two copies of this application and any attachments must be submitted with the prescribed fee at the Office of the Mining Registrar for the mining district in which the land is situated.

The document submitted must first be accepted by the Mining Registrar as an application for a mining lease under the provisions of section 81 of the Mineral Resources Regulation 2003 before registration.

**Note:** A document containing information that is false or misleading may attract a maximum penalty of 200 penalty units.

If form is to be completed by hand please print clearly in ink and use block letters.

## 1. APPLICANT(S) DETAILS

<table>
<thead>
<tr>
<th>Company Name/Surname</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADANI MINING PTY LTD</td>
<td>100.00 %</td>
</tr>
</tbody>
</table>

**Given Name(s):**

<table>
<thead>
<tr>
<th>Given Name(s)</th>
<th>ACN (if company)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>145 455 205</td>
</tr>
</tbody>
</table>

**If Tenant in Common, specify share or interest -**

<table>
<thead>
<tr>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>100.00 %</td>
</tr>
</tbody>
</table>

---

**Company Name/Surname**

<table>
<thead>
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<th>ACN (if company)</th>
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</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
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<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>0.00 %</td>
</tr>
</tbody>
</table>

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**Company Name/Surname**

<table>
<thead>
<tr>
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<th>ACN (if company)</th>
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</thead>
<tbody>
<tr>
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</tr>
</tbody>
</table>

**If Tenant in Common, specify share or interest -**

<table>
<thead>
<tr>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.00 %</td>
</tr>
</tbody>
</table>

---

**Company Name/Surname**

<table>
<thead>
<tr>
<th>Given Name(s)</th>
<th>ACN (if company)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**If Tenant in Common, specify share or interest -**

<table>
<thead>
<tr>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.00 %</td>
</tr>
<tr>
<td>Question 1.4</td>
</tr>
<tr>
<td>Question 1.5</td>
</tr>
<tr>
<td>Question 1.6</td>
</tr>
<tr>
<td>Question 1.7</td>
</tr>
<tr>
<td>Question 1.8</td>
</tr>
<tr>
<td>Question 1.9</td>
</tr>
<tr>
<td>Question 1.10</td>
</tr>
<tr>
<td>Question 1.11</td>
</tr>
</tbody>
</table>

2. PRE-REQUISITE TENURE DETAILS

What pre-requisite tenure do you hold over this area?

<table>
<thead>
<tr>
<th>Tenure Type</th>
<th>Tick</th>
<th>Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1 Prospecting Permit</td>
<td>☒</td>
<td>73961, 73962, 73963, 73964, 73965, 73966, 73967</td>
<td>20/12/2012</td>
</tr>
<tr>
<td>2.2 Exploration Permit(s)</td>
<td>Mineral</td>
<td>Coal</td>
<td>/ /</td>
</tr>
<tr>
<td>2.3 Mineral Development Licence(s)</td>
<td>Mineral</td>
<td>Coal</td>
<td>/ /</td>
</tr>
<tr>
<td>2.4 Conditionally surrendered Mining Claim</td>
<td></td>
<td></td>
<td>/ /</td>
</tr>
<tr>
<td>2.5 Conditionally surrendered Mining Lease</td>
<td></td>
<td></td>
<td>/ /</td>
</tr>
</tbody>
</table>

Is the land applied for situated within an area of an Exploration Permit for Mineral or Coal, a Geothermal tenure or a Mineral Development Licence, which you are not the holder?

| 2.6 | ☒ YES (go to Q 2.7) | ☐ NO (go to Q 3.1) |

<table>
<thead>
<tr>
<th>Tenure Type</th>
<th>Tick</th>
<th>Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.7 Exploration Permit(s)</td>
<td>Mineral</td>
<td>Coal</td>
<td>1080</td>
</tr>
<tr>
<td>2.8 Mineral Development Licence(s)</td>
<td>Mineral</td>
<td>Coal</td>
<td>/</td>
</tr>
</tbody>
</table>
## 3. APPLICATION DETAILS

**What was the date and time the land was marked out?**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.1 DATE</td>
<td>23 / 11 / 2012</td>
</tr>
<tr>
<td>3.2 TIME</td>
<td>4.30 AM</td>
</tr>
</tbody>
</table>

**Term applied for:**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.3</td>
<td>30 years</td>
</tr>
</tbody>
</table>

Provide detailed reasons the term applied for.

**TO ALLOW SUFFICIENT TIME TO CARRY OUT THE MINING OF THE COAL RESOURCE IDENTIFIED AND TO MATCH THE TERM OF THE ABUTTING ML 70441**

**Size of area applied for:**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.5</td>
<td>16875 ha</td>
</tr>
</tbody>
</table>

Provide detailed reasons for the area and shape of the land applied for.

**TO COVER THE RESOURCE IDENTIFIED FROM THE EXPLORATION CARRIED OUT ON THE EPC AND ALLOW FOR REQUIRED INFRASTRUCTURE**

**What is the general locality of this application?**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.7</td>
<td>APPROX 200 KM SOUTH EAST OF PENTLAND</td>
</tr>
</tbody>
</table>

**What is the name of the Mining Lease? (If any)**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.8</td>
<td>CARMICHAEL EAST</td>
</tr>
</tbody>
</table>

**What is the local government area(s) in which the land applied for is situated?**

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.9</td>
<td>ISAAC REGIONAL COUNCIL</td>
</tr>
</tbody>
</table>

Specify the minerals and/or purpose for which this mining lease is sought.

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.10</td>
<td>COAL</td>
</tr>
</tbody>
</table>

Is the application solely for infrastructure facilities associated with mining? (e.g., Workshops, administration buildings)

<table>
<thead>
<tr>
<th>Question</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.11</td>
<td>NO</td>
</tr>
</tbody>
</table>

---

**GUIDE FOR APPLICANTS**

**Question 2.7 to 2.9**

If yes, provide number and expiry date of relevant tenure not held by you.

**Question 3**

Before you apply for a mining lease you must mark out the boundary of the land, even if the surface of the land is not going to be included in your application.

Once marked out you have five business days in which to lodge your application.

**Question 3.1-3.2**

Specify the date and time the land the subject of the mining lease was marked out.

**Question 3.3**

There is no restriction on the term of a mining lease. However, when you apply for a lease you must justify the term you are seeking. A mining lease cannot be for a term longer than the period for which compensation has been agreed or decided. For example, if you agree to compensation for a five-year period then the lease cannot exceed five years.

**Question 3.4**

Provide detailed reasons for the length of term sought.

**Question 3.5 & 3.6**

State the area of land being applied for. There are no restrictions on the area and shape of the land, which can be granted under a mining lease (other than those imposed under certain Restricted Areas). However, you must justify the area and shape when you make your application.

**Question 3.7**

State the general locality of the application, e.g. 15km SE of Mount Isa.

**Question 3.8**

Insert the name of the Mining Lease.

**Question 3.9**

Insert the details of the Local Government. This refers to either the City or Shire Council responsible for the local government area(s) in which the land is situated.

**Question 3.10**

Specify which minerals are sought and/or the purpose for the mining lease. Do not use symbols. Do not include minerals that are not specified in the pre-requisite tenure.

Please Note: the Government's policy is that it will not grant mining tenements for the purpose of mining uranium in Queensland, nor will it permit the treatment or processing of uranium within the State.
4. **RESTRICTED LAND**

Are there any permanent buildings or relevant features within the boundaries of the land applied for or within the prescribed distances laterally of the boundaries?

| 4.1 | YES (go to Q 4.2) | NO (go to Q 5.1) |

What are those permanent buildings or relevant fixtures?

| 4.2 | SEE ATTACHED MAP |

Do you have the written consent of the owner(s) of the land containing those permanent buildings or relevant fixtures to the land being applied for in the mining lease?

| 4.3 | YES (attach copy) | NO (see below) |

Please note: Consent must be lodged with the Mining Registrar prior to close of objections.

5. **RESERVE LAND**

Is the application over land the surface of a reserve?

| 5.1 | YES (go to Q 5.2) | NO (go to Q 6.1) |

Do you have written consent of the owner(s) of the reserve?

| 5.2 | YES (go to Q 6.1) | NO (go to Q 5.3) |

If yes – please attach a copy of consent.

If NO, what action has been taken to obtain such written consent?

5.3 **CONSENT IS TO BE SOUGHT FROM THE LOCAL AUTHORITY TO INCLUDE THE ROAD RESERVES IN THE AREA OF THE ML.**

Please note: Consent must be lodged with the Mining Registrar prior to close of objections.

6. **BACKGROUND LAND TENURE DETAILS**

Describe the land parcels that are the subject of the application for mining lease:

<table>
<thead>
<tr>
<th>Lot Number</th>
<th>6.1 662</th>
<th>Plan Number</th>
<th>6.2 PH 1491</th>
</tr>
</thead>
<tbody>
<tr>
<td>Land Tenure Type</td>
<td>6.3 LEASED LAND - PASTORAL HOLDING PH 662</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current Usage</td>
<td>6.4 CATTLE GRAZING AND BREEDING</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Owner’s Name</td>
<td>6.5 ADANI MINING PTY LTD</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Owner’s Address</td>
<td>6.6 LEVEL 30, 10 EAGLE STREET</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>BRISBANE, QLD, 4000</td>
<td></td>
</tr>
</tbody>
</table>
GUIDE FOR APPLICANTS

Question 6
Please provide a description of all parcels of land the whole or part of which are covered by your application. It is necessary to provide the landowner's name and address for each parcel of land. You can obtain this information from the Department of the Environment and Resource Management Service Centre.

You are also required to provide details of which parcels of land are within the boundaries of the surface area and access being applied for.

Refer to Schedule - Dictionary in the Mineral Resources Act 1989 for the definition of an 'owner'.

If insufficient space please attach list.

Questions 6.1 & 6.2
Specify the Lot Number and Registered Plan Number of land over which the lease is required.

Question 6.3
Insert land tenure type, e.g. Freehold, special lease, pastoral holding etc.

Question 6.4
What is the land currently used for?

Questions 6.5 & 6.6
Enter the Name and Address of the owner of the land.

<table>
<thead>
<tr>
<th>Lot Number</th>
<th>Plan Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.1</td>
<td>5091</td>
</tr>
<tr>
<td>6.2</td>
<td>PH1882</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Land Tenure Type</th>
<th>Current Usage</th>
<th>Owner's Name</th>
<th>Owner's Address</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Lot Number</th>
<th>Plan Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.1</td>
<td>1</td>
</tr>
<tr>
<td>6.2</td>
<td>SP 164918</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Land Tenure Type</th>
<th>Current Usage</th>
<th>Owner's Name</th>
<th>Owner's Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEASED LAND - GHPL 220168</td>
<td>CATTLE BREEDING AND FATTENING</td>
<td>D.M. &amp; K.F. LUKE</td>
<td>LIGNUM STATION, CLERMONT QLD 4721</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Lot Number</th>
<th>Plan Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.1</td>
<td>RESERVE</td>
</tr>
<tr>
<td>6.2</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Land Tenure Type</th>
<th>Current Usage</th>
<th>Owner's Name</th>
<th>Owner's Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>ROAD RESERVE</td>
<td>LAGLAN - LOULOU ROAD</td>
<td>ISAAC REGIONAL COUNCIL</td>
<td>PO BOX 97, MORANBAH, QLD, 4744</td>
</tr>
</tbody>
</table>

Describe the land parcels over which access to the application for mining lease is required:

<table>
<thead>
<tr>
<th>Lot Number</th>
<th>Plan Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.1</td>
<td>RESERVE</td>
</tr>
<tr>
<td>6.2</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Land Tenure Type</th>
<th>Current Usage</th>
<th>Owner's Name</th>
<th>Owner's Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>ROAD RESERVE</td>
<td>STOCK ROUTE</td>
<td>ISAAC REGIONAL COUNCIL</td>
<td>PO BOX 97, MORANBAH, QLD, 4744</td>
</tr>
</tbody>
</table>
GUIDE FOR APPLICANTS

Question 6
Please provide a description of all parcels of land the whole or part of which are covered by your application. It is necessary to provide the landowner's name and address for each parcel of land. You can obtain this information from the Department of the Environment and Resource Management Service Centre.

You are also required to provide details of which parcels of land are within the boundaries of the surface area and access being applied for.

Refer to Schedule - Dictionary in the Mineral Resources Act 1989 for the definition of an 'owner'.

If insufficient space please attach list.

Questions 6.1 & 6.2
Specify the Lot Number and Registered Plan Number of land over which the lease is required.

Question 6.3
Insert land tenure type, e.g. Freehold, special lease, pastoral holding etc.

Question 6.4
What is the land currently used for?

Questions 6.5 & 6.6
Enter the Name and Address of the owner of the land.

Lot Number 6.1
Plan Number 6.2

Land Tenure Type 6.3

Current Usage 6.4

Owner's Name 6.5
Owner's Address 6.6

Lot Number 6.1 RESERVE
Plan Number 6.2

Land Tenure Type 6.3 ROAD RESERVE

Current Usage 6.4 UNNAMED ROAD

Owner's Name 6.5 ISAAC REGIONAL COUNCIL
Owner's Address 6.6 PO BOX 97, MORANBAH, QLD, 4744

Lot Number 5.1 RESERVE
Plan Number 6.2

Lot Number 6.1
Plan Number 6.2

Land Tenure Type 6.3 ROAD RESERVE

Current Usage 6.4 MORAY - CARMICHAEL BOUNDARY ROAD

Owner's Name 6.5 ISAAC REGIONAL COUNCIL
Owner's Address 6.6 PO BOX 97, MORANBAH, QLD, 4744

Describe the land parcels over which access to the application for mining lease is required:

Lot Number 6.1
Plan Number 6.2

Lot Number 6.1
Plan Number 6.2

Lot Number 6.1
Plan Number 6.2

Lot Number 6.1
Plan Number 6.2
GUIDE FOR APPLICANTS

Question 7.1
If the applicant is not the owner of the land over which the surface of the application is made, then compensation must be entered into prior to grant either by written agreement or determined by the Land Court of Queensland of Queensland. Access land is also subject to the compensation requirements of the Act.

Any compensation agreement must be signed by all parties, stamped by the Office of State Revenue and filed with the Mining Registrar.

Question 7.2
Compensation is not required if the background land tenure is "Unlocated State Land" or is owned by the applicant. If the applicant is the owner, proof of ownership is required to be lodged with the application.

Question 8.1
Clearly describe the reference/start point of the land so that it can be accurately located. Either by a survey mark or other fixed and well-defined point. Preferably a GPS point.

GPS Points must be in latitude and longitude on GDA94 Datum or MGA94 (Easting, Northing, Zone)

Question 8.2
Indicate which corner the datum post is located, e.g. NW corner.

Question 8.3
Enter description of the reference/start point. In describing the reference point, all bearings are to be magnetic. If there is insufficient space, please attach a list.

Question 8.4
Enter the compass bearing taken along the centreline of the reference/start point.

Question 8.5
Enter the distance, in metres, from the reference/start point on the compass bearing.

Question 8.6
The posts used to mark out the mining lease must have the applicant's initials along with the date of marking out. Indicate the initials and date marked on each post (Refer to section 241 of the Mineral Resources Act 1989).

7. COMPENSATION AGREEMENT DETAILS

Is a compensation agreement required?

7.1  YES (go to Q 8.1)  NO (go to Q 7.2)

Why is a compensation agreement not required?

8. LOCATION DESCRIPTION

Describe the location of the Reference/Start Point of the land applied for.

8.1  SEE ATTACHED

In which corner of the lease is the Datum Post located?

8.2  A WESTERN CORNER

Describe the connection from the Reference/Start Point to the Datum Post:

Commencing from the reference start point:

<table>
<thead>
<tr>
<th>Bearing</th>
<th>Distance</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.4</td>
<td>8.4</td>
</tr>
<tr>
<td>8.4</td>
<td>8.4</td>
</tr>
<tr>
<td>8.4</td>
<td>8.4</td>
</tr>
<tr>
<td>8.4</td>
<td>8.4</td>
</tr>
<tr>
<td>8.4</td>
<td>8.4</td>
</tr>
</tbody>
</table>

8.3  SEE ATTACHMENT

metres,
What are the markings on all the posts? (Initials and surname of one applicant or company initials and date)

8.6  AMPL  23-12-2012

9. EXTERNAL BOUNDARY DESCRIPTION

Describe the external boundaries of the land applied for in this application.

Commencing from the datum post:

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 SEE ATTACHED EXTERNAL BOUNDARY DESCRIPTION thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, to 9.3 thence

at a bearing of 9.1 for a distance of 9.2 m, back to the point of commencement.

10. INTERNAL BOUNDARY CONNECTION AND DESCRIPTION

Is there an existing mining tenure (or prior application for grant of mining tenure) wholly within this application?

10.1  X  YES (go to Q 10.2)  □  NO (go to Q 11)

Provide the tenure details of existing mining tenure:

<table>
<thead>
<tr>
<th>10.2</th>
<th>Tick</th>
<th>Number(s)</th>
<th>Expiry Date(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining Claim</td>
<td>□</td>
<td></td>
<td>/ /</td>
</tr>
<tr>
<td>Mining Lease</td>
<td>□</td>
<td></td>
<td>/ /</td>
</tr>
<tr>
<td>Mineral Development Licence(s)</td>
<td>Mineral □ Coal □</td>
<td></td>
<td>/ /</td>
</tr>
</tbody>
</table>
GUIDE FOR APPLICANTS

Questions 10.3 to 10.6
If there is a mining claim, mineral development licence or mining lease or an application for one of these tenements already within the area you are applying for, than the datum point or commencement point of the mining claim, mineral development licence or mining lease (or applications) must be related to the commencement point of your mining lease application by accurately measured distances and compass bearings.

The Mining Registrar may accept alternative methods instead of measured distances and bearings where these are more accurate.

All bearings are to be magnetic and the description should indicate any abutting, for example, "at a bearing of 90° 00' for a distance of 100 metres to the..."

Please attach a separate list if insufficient space

Questions 10.7 to 10.10
All bearings are to be magnetic and clockwise and the description should indicate any abutting, for example, "at a bearing of 90° 00' for a distance of 100 metres to the western boundary of ML 70045."

Please attach separate list if insufficient space.

Questions 11.1 to 11.3
Indicate if surface area is required, if so, state reasons why surface area is required and whether surface area is applied for over whole or part of the mining lease.

11. SURFACE AREA CONNECTION AND DESCRIPTION

11.1 ☑ Whole (go to Q 11.2) ☐ Part (go to Q 11.2) ☐ Nil (go to Q 11.12)

Why is surface area required?

11.2 TO CARRY OUT AN OPEN CUT COAL MINING OPERATION AND ALLOW SUFFICIENT AREA FOR INFRASTRUCTURE AND STOCKPILING ETC.

Whole (go to Q 12) Part (go to Q 11.3)

11.3 ☑ If part - what area is required? ha (go to Q 11.4)
GUIDE FOR APPLICANTS

Questions 11.4 to 11.7
All bearings are to be magnetic.
Please attach separate list if insufficient space.

Question 11.8 to 11.11
It is not necessary to mark out the boundary of the surface area if part only of the surface is going to be included in your application. However, the boundary of the surface area must be described by measuring the distance on the ground and by taking compass bearings. The description must be related to a boundary post by accurately measured distances and compass bearings.

All bearings are to be magnetic and distances are to be in metres.
Please attach a separate list if insufficient space.

Question 11.12
If no surface area is required to gain access to the area applied for in this application, provide details of your adjoining mining lease(s) that will enable you to gain access to the proposed area.

If no surface area is required, give details of the adjoining granted mining lease(s) held by you that will enable you to gain access to the area applied for in this application.

<table>
<thead>
<tr>
<th>Mining Lease Number(s)</th>
<th>Holder Name(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
12. ACCESS LAND DETAILS

Is access to this mining lease via a dedicated road that is within or abutting the mining lease area?

12.1  \[\boxed{\times} \text{ YES (go to Q 12.2)} \quad \square \text{ NO (go to Q 12.3)}\]

What is the description of the dedicated road to be used for access?

12.2  MORAY CARMICHAEL BOUNDARY ROADS AS SHOWN ON THE ATTACHMENT MAP

What is the description of the access?

Width of Access required \[\boxed{12.3} \text{ metres}\]

What is the description of the start point?

What is the description of the end point?

Commencing from the start point, thence along the centreline at a bearing of

\[
\begin{array}{cccc}
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
12.6 & \text{for a distance of} & 12.7 & \text{m, thence at a bearing of} \\
\end{array}
\]

to the end point.
GUIDE FOR APPLICANTS

Question 13
Compliance with the native title provisions of the Commonwealth Native Title Act 1993 is not necessary on land where native title is taken to have been extinguished (i.e. 'exclusive' land tenures).

However, if you wish to include in your application land that may be subject to native title (i.e. 'non-exclusive' land tenures), you must comply with the relevant native title procedure irrespective as to whether or not a native title claim has been lodged over the area.

Question 14.1
Enter the name of place where the application was signed, the day of the month, the month and the year when the form is signed.

Question 14.2
Insert full name of the applicant(s).

Question 14.3
Signature of applicant(s).

Question 14.4
Insert full name of Witness.

Question 14.5
Signature of Witness.

Execution of Documents by an Agent

If an agent or the holder of a power of attorney is signing a document, required to be lodged by an Act, on behalf of another, the agent or holder of the power of attorney must produce current, written evidence of their authority to act at the time of lodgement.

All of the holders of the tenure MUST execute the appointment of agent or the power of attorney for the appointment or power of attorney to be effective. A company signing an appointment of agent or power of attorney must do so in accordance with the corporation law and/or the articles of association of the company.

13. NATIVE TITLE

Do you believe that the application area (including any access land) is over land tenures that may be subject to Native Title?

13.1 ☒ YES (go to Q 13.2) ☐ NO (go to Q 14)

If the land applied for is over land tenures where native title may still exist, is the land applied for subject to an Indigenous Land Use Agreement (ILUA)?

13.2 ☐ YES ☒ NO

14. SIGNATURES

I/We:

- solemnly sincerely and truly declare that the information provided in this form is true and correct.
- understand that any false or misleading information may attract a maximum penalty of 200 penalty units.

14.1 Signed at BRISBANE  this 26th day of NOVEMBER  2012

14.2 ADANI MINING PTY LTD

A Thompson - MTS Authorised Agents

14.4 Carl ten Ross

Full name and title of Applicant(s)  Signature of Applicant(s)

Full name of Witness  Signature of Witness
15. ACCOMPAIGNMENTS

15.1 The following must accompany this form:

- A statement:
  - Outlining the mining program proposed, outlining its method of operation, and providing an indication of when operations are expected to start; or
  - If a mining program is not proposed, outline the use proposed for the land and provide an indication of when the proposed use is to start; and
  - (Note: The above information is not required if, under part 7AA, if your application includes a proposed development plan that complies with the initial development plan requirements)
  - Of proposals for infrastructure requirements necessary to enable the mining program to proceed, or additional activities to be carried on to work out the infrastructure requirements; and
  - Specifying the estimated human, technical and financial resources proposed to be committed for the term of the lease.

- A statement detailing the applicant's financial and technical resources however separate from the statements mentioned above.

- Sketch map(s) or other graphic representation setting out:
  - the boundaries of the land the subject of this application;
  - proposed surface area;
  - location of datum post and start/reference point;
  - the proposed access; and
  - any Mining Claim, Mineral Development Licence or Mining Lease (or application for grant of same) wholly within the land sought.

- Proof of identity of the Applicant(s)

- The prescribed application fee

15.2 Department of Environment and Resource Management requirements:

- A completed application form

- The prescribed fee(s)

15.3 Coal or Oil Shale applications require the following additional accompaniments:

- A proposed development plan which complies with the initial development plan requirements (sections 318DT and 318DV) and the requirements of either A, B, C or D below.

- Prescribed development plan fee
Question 15.4

You must determine whether any part of the application area of your Mining Lease is within the tenure area of a pre-existing GHG tenure.

Refer to section 7AAC of the Mineral Resources Act 1989.


GHG Tenure means a GHG exploration permit (also known as a GHG permit) or a GHG injection and storage lease (also known as a GHG lease).

<table>
<thead>
<tr>
<th>A. If the application is within an area of an authority to prospect for petroleum and is being made jointly with, or with the consent of the authority to prospect holder, the following must be lodged:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ A Coal Seam Gas (CSG) Statement;</td>
</tr>
<tr>
<td>☐ Other information that addresses the CSG assessment criteria; and</td>
</tr>
<tr>
<td>☐ Written consent (if applicable) or</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>B. If the application is within an area of an authority to prospect for petroleum and is being made other than jointly with, or with the consent of the authority to prospect holder, the following must be lodged:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☒ A Coal Seam Gas (CSG) Statement;</td>
</tr>
<tr>
<td>☐ Other information that addresses the CSG assessment criteria; and</td>
</tr>
<tr>
<td>☐ Written consent (if applicable) or</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>C. If the application is within an area of a petroleum lease and is being made other than jointly with, or with the consent of the lease holder, the following must be lodged:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ A Coal Seam Gas (CSG) Statement or</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>D. If the application is within an area of a petroleum lease and is being made jointly with the petroleum leaseholder, the following must be lodged:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ A Coal Seam Gas (CSG) Statement.</td>
</tr>
</tbody>
</table>

15.4 Additional accompaniments for applications overlapping with a GHG tenure issued under the GHG Act:

- A GHG Statement that complies with section 318ELAS. ☐
- Other information that addresses the GHG assessment criteria (section 318ELAR(2)). ☐
Attachments to Mining Lease Application
Minning Lease Application – “Carmichael East”

8. Location Description

8.1 The Reference Point of the land applied for is Stn 52 on SP164918
     GDA94 E: 444266.8 / N: 7552780.8

8.3 The Reference Point and the Datum Post are coincident.

8.6 All posts are marked “AMPL 04/07/2013”.

9. External Boundary Description

Commencing from the Datum Post:
At a bearing of 87°28' for a distance of 851.8 metres, coinciding with the boundary of Lot 1 on SP 164918 and Lot 3 on DR17, thence,
     (GDA94 E: 444266.8 / N: 7552780.8)

At a bearing of 171°37' for a distance of 7585.7 metres, Abutting EPC1528 and coinciding with the eastern boundary of Subblocks CLER1830N, CLER1830S, CLER1830X, CLER1902C and CLER1902H thence,
     (GDA94 E: 445114.4 / N: 7552697.0)

At a bearing of 81°37' for a distance of 1718.0 metres, Abutting EPC1528 and coinciding with the northern boundary of Subblocks CLER1902O, thence,
     (GDA94 E: 445141.4 / N: 7545111.3)

At a bearing of 171°38' for a distance of 1845.0 metres, Abutting EPC1528 and coinciding with the eastern boundary of Subblocks CLER1902O, thence,
     (GDA94 E: 446859.4 / N: 7545117.3)

At a bearing of 81°39' for a distance of 1717.6 metres, Abutting EPC1528 and coinciding with the northern boundary of Subblocks CLER1902U, thence,
     (GDA94 E: 446865.4 / N: 7543272.3)

At a bearing of 171°37'45" for a distance of 15880.3 metres, Abutting EPC1528 and coinciding with the eastern boundary of Subblocks CLER1902U, CLER1902Z, CLER1974E, CLER1974K, CLER1974P, CLER1974U, CLER1974Z, CLER2046E and CLER2048K to the intersection of cadastral boundary between Lot 5091 on PH 1882 and Lot 2093 on PH 1883, thence,
     (GDA94 E: 448563.2 / N: 7543278.2)

At a bearing of 232°32' for a distance of 1487.8 metres, coinciding with the boundary between Lot 5091 on PH 1882 and Lot 2093 on PH 1883 to the intersection of the northern boundary of Subblocks CLER2046P, thence,
     (GDA94 E: 448635.7 / N: 7527398.0)

At a bearing of 261°37' for a distance of 415.8 metres, Abutting EPC1528 and coinciding with the northern boundary of Subblocks CLER2046P, thence,
     (GDA94 E: 447338.1 / N: 7526670.2)
At a bearing of 351°37'45" for a distance of 9224.0 metres, Abutting EPC1078 and coinciding with the eastern boundary of Subblocks CLER2046D, CLER2046J, and CLER1974O, CLER1974T and CLER1974Y, thence,

(GDA94 E:446922.2 / N:7526869.1)

At a bearing of 261°37' for a distance of 1717.1 metres, Abutting EPC1078 and coinciding with the northern boundary of Subblocks CLER1974O, thence,

(GDA94 E:446890.7 / N:7535893.1)

At a bearing of 351°36' 55" for a distance of 5535.2 metres, Abutting EPC1078 and coinciding with the eastern boundary of Subblocks CLER1902X, CLER1974C, and CLER1974H, thence,

(GDA94 E:445173.6 / N:7535887.1)

At a bearing of 261°36' for a distance of 1717.6 metres, Abutting EPC1078 and coinciding with the northern boundary of Subblocks CLER1902X, thence,

(GDA94 E:445184.4 / N:7541422.3)

At a bearing of 351°36'30" for a distance of 9224.9 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblocks CLER1830W, CLER1902B, CLER1902G, CLER1902M, and CLER1902R, thence,

(GDA94 E:443436.8 / N:7541415.8)

At a bearing of 261°36' for a distance of 1718.7 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblocks CLER1830W, thence,

(GDA94 E:443403.2 / N:7550639.8)

At a bearing of 351°36' for a distance of 1845.1 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblock CLER1830Q, thence,

(GDA94 E:441684.4 / N:7550633.2)

At a bearing of 261°36' for a distance of 1718.2 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1830Q, thence,

(GDA94 E:441677.8 / N:7552478.3)

At a bearing of 351°36'30" for a distance of 3689.5 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblocks CLER1829K and CLER1829P, thence,

(GDA94 E:439859.4 / N:7552472.0)

At a bearing of 261°36' for a distance of 1719.1 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1829K, thence,

(GDA94 E:439944.8 / N:7556161.4)

At a bearing of 351°35' for a distance of 1845.0 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblock CLER1829D, thence,

(GDA94 E:438225.7 / N:7556154.9)

At a bearing of 261°35' for a distance of 1718.7 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1829D, thence,

(GDA94 E:438218.3 / N:7557999.9)
At a bearing of 351°35' for a distance of 9223.7 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblocks CLER1757C, CLER1757H, CLER1757N, CLER1757S, and CLER1757X, thence, (GDA94 E:436499.6 / N:7557992.7)

At a bearing of 261°35'45" for a distance of 3441.4 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblocks CLER1757B and CLER1757C, thence, (GDA94 E:436461.6 / N:7567216.3)

At a bearing of 351°34' for a distance of 1844.7 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblock CLER1685V, thence, (GDA94 E:433020.2 / N:7567203.1)

At a bearing of 261°34' for a distance of 1720.2 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1685V, thence, (GDA94 E:433012.7 / N:7569047.8)

At a bearing of 351°34' for a distance of 1844.8 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblock CLER1684U, thence, (GDA94 E:431292.5 / N:7569040.4)

At a bearing of 261°33' for a distance of 1720.3 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1684U, thence, (GDA94 E:431284.7 / N:7570885.2)

At a bearing of 351°32' for a distance of 1845.8 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblock CLER1684O, thence, (GDA94 E:429564.4 / N:7570877.0)

At a bearing of 261°32' for a distance of 1720.5 metres, Abutting MLA70441 and coinciding with the northern boundary of Subblock CLER1684O, thence, (GDA94 E:429555.2 / N:7572722.8)

At a bearing of 351°34' for a distance of 3690.9 metres, Abutting MLA70441 and coinciding with the eastern boundary of Subblocks CLER1684C and CLER1684H, thence, (GDA94 E:427834.7 / N:7572714.3)

At a bearing of 81°34' for a distance of 3443.0 metres, Abutting EPC1483 and coinciding with the northern boundary of Subblocks CLER1684D and CLER1684E, thence, (GDA94 E:427817.5 / N:7576405.1)

At a bearing of 171°34' for a distance of 3690.0 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1684E and CLER1684K, thence, (GDA94 E:431260.2 / N:7576420.0)

At a bearing of 81°34' for a distance of 1721.0 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1685L, thence, (GDA94 E:431278.2 / N:7572730.0)
At a bearing of 171°34' for a distance of 1844.7 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1685L, thence,

(GDA94 E:432997.2 / N:7572737.5)

At a bearing of 81°35' for a distance of 3442.4 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1685R and CLER1685S, thence,

(GDA94 E:433005.1 / N:7570892.8)

At a bearing of 171°37' for a distance of 1844.1 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1685S, thence,

(GDA94 E:436447.5 / N:7570906.9)

At a bearing of 81°37' for a distance of 1720.9 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1685Y, thence,

(GDA94 E:436454.0 / N:7569062.9)

At a bearing of 171°33' for a distance of 1845.9 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1685Y, thence,

(GDA94 E:438174.8 / N:7569068.7)

At a bearing of 81°34' for a distance of 1718.5 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1757E, thence,

(GDA94 E:438183.1 / N:7567222.8)

At a bearing of 171°35'15" for a distance of 5534.3 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1757E, CLER1757K and CLER1757P, thence,

(GDA94 E:439901.6 / N:7567230.6)

At a bearing of 81°37' for a distance of 1719.9 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1758Q, thence,

(GDA94 E:439923.7 / N:7561696.3)

At a bearing of 171°36' for a distance of 1844.4 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1758Q, thence,

(GDA94 E:441643.6 / N:7561702.1)

At a bearing of 81°36' for a distance of 1718.9 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1758W, thence,

(GDA94 E:441650.8 / N:7559867.7)

At a bearing of 171°36'45" for a distance of 5535.5 metres, Abutting EPC1957 and coinciding with the eastern boundary of Subblocks CLER1758W, CLER1830B, and CLER1830G, thence,

(GDA94 E:443369.6 / N:7559864.3)

At a bearing of 81°37' for a distance of 1083.7 metres, Abutting EPC1957 and coinciding with the northern boundary of Subblocks CLER1830N intersecting the cadastral boundary between Lot 662 on PH 1491 and Lot 3 on DR 17, thence,

(GDA94 E:443389.3 / N:7554328.9)
At a bearing of 179°24' for a distance of 1566.0 metres, coinciding with the cadastral boundary between Lot 662 on PH 1491 and Lot 3 on DR 17, back to the point of commencement

(GDA94 E:444473.6 / N:7554333.2)

**Area – 16875 ha**

Area – 16960 ha Total (including roads)

<table>
<thead>
<tr>
<th>Roads</th>
<th>Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>R-North</td>
<td>31.5 ha</td>
</tr>
<tr>
<td>R-Middle</td>
<td>15.2 ha</td>
</tr>
<tr>
<td>R-South</td>
<td>15.8 ha</td>
</tr>
<tr>
<td>R- Bottom</td>
<td>22.3 ha</td>
</tr>
</tbody>
</table>

**Roads Total** 84.8 ha

Bearings are Magnetic.
Add 8°11' to magnetic bearings for grid bearings.
*(Subject to confirmation by survey)*.

**Prepared by Wilson Survey Group**
**4th July 2013**
Adani Mining Pty Ltd
Carmichael Coal Project
Carmichael East
Background Land Tenure Details
## Carmichael East

<table>
<thead>
<tr>
<th>6.1 Lot Number</th>
<th>1</th>
<th>6.2 Plan Number</th>
<th>SP 164918</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.3 Land Tenure Type</td>
<td>Crown leasehold</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.4 Current Usage</td>
<td>Cattle grazing and breeding</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.5 Owner's Name</td>
<td>David Michael Luke and Katie Frances Luke</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.6 Owner's Address</td>
<td>Lingum Station, Clermont, QLD 4721</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>6.1 Lot Number</th>
<th>5091</th>
<th>6.2 Plan Number</th>
<th>CP PH 1882</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.3 Land Tenure Type</td>
<td>Crown leasehold</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.4 Current Usage</td>
<td>Cattle grazing and breeding</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.5 Owner's Name</td>
<td>Bruce Raymond Cobb, Robert Allan O'Sullivan and Samantha Elizabeth Cobb</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.6 Owner's Address</td>
<td>Mellaluka Station, Clermont, QLD 4721</td>
<td></td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>6.1 Lot Number</th>
<th>662</th>
<th>6.2 Plan Number</th>
<th>CP PH1491</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.3 Land Tenure Type</td>
<td>Crown leasehold</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.4 Current Usage</td>
<td>Cattle grazing and breeding</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.5 Owner's Name</td>
<td>Adani Mining Pty Ltd</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.6 Owner's Address</td>
<td>Level 30 AMP Place</td>
<td>10 Eagle St</td>
<td>BRISBANE QLD 4000</td>
</tr>
</tbody>
</table>

<p>| 6.1 Lot Number | Road reserve | 6.2 Plan Number | |
|----------------|--------------|----------------||
| 6.3 Land Tenure Type | Road | | |
| 6.4 Current Usage | Unknown Road across Lot 662 on CP PH1491 | | |</p>
<table>
<thead>
<tr>
<th>6.1 Lot Number</th>
<th>Road reserve</th>
<th>6.2 Plan Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.3 Land Tenure Type</td>
<td>Road</td>
<td></td>
</tr>
<tr>
<td>6.4 Current Usage</td>
<td>Moray Carnichael Boundary Road across Lot 662 on CP PH1491</td>
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<tr>
<td>6.5 Owner's Name</td>
<td>Isaac Regional Council</td>
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<tr>
<td>6.6 Owner's Address</td>
<td>PO Box 97, MORANBAH QLD 4744</td>
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<tr>
<th>6.1 Lot Number</th>
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<th>6.2 Plan Number</th>
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<td>6.3 Land Tenure Type</td>
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<td>6.4 Current Usage</td>
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<td>6.5 Owner's Name</td>
<td>Isaac Regional Council</td>
<td></td>
</tr>
<tr>
<td>6.6 Owner's Address</td>
<td>PO Box 97, MORANBAH QLD 4744</td>
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</tbody>
</table>
Certificate of Registration of a Company

This is to certify that

ADANI MINING PTY LTD

Australian Company Number 145 455 205

is a registered company under the Corporations Act 2001 and is taken to be registered in Queensland.

The company is limited by shares.

The company is a proprietary company.

The day of commencement of registration is the twenty-eighth day of July 2010.

Issued by the
Australian Securities and Investments Commission on this twenty-eighth day of July, 2010.

Anthony Michael D'Aloisio
Chairman
1 May 2013

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
Brisbane Qld 4001

Dear Sir/Madam:

PROSPECTING PERMIT NO/S 74037

The holder of the above prospecting permit has informed me that you are the owners of the land subject of the permit.

Accordingly, for your information I enclose herewith a copy of the permit that was issued on 1 May 2013 for a period of three (3) months commencing from 2 May 2013.

During the three (3) month period covered by the permits, the permit holder or his/her authorised agent may enter upon the land for the purpose of marking out land that may be subject to application/s for mining lease/s.

Yours faithfully

Kevin J Pokarier
Mining Registrar, Field and Land Access
Emerald Mining District
Department of Natural Resources and Mines

Queensland Government

Queensland
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74037
MINING DISTRICT: EMERALD

1. Full name and address of holder
ADANI MINING PTY LTD
C/O MINING TENEMENT SERVICES
GPO BOX 215
BRISBANE
QLD
4001

The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
Isaac (R)

for the purpose of: PEGGING

4. Access through
LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

5. Background Land
LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

6. Minerals
COAL

7. Date Grant
01-MAY-2013

8. Date Commence
02-MAY-2013

9. Date Expire
01-AUG-2013

10. Conditions
This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
CONDITIONS AS PRESCRIBED AND ATTACHED: CONSENT INCLUDE THE AREA OF MINING LEASE APPLICATIONS 70487 AND MLA 70490 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar
CONDITIONS

The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-

(i) purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used—
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features—
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
1 May 2013

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
Brisbane Qld 4001

Dear Sir/Madam,

I wish to advise that following your applications for prospecting permits, the undermentioned permits have been issued:-

PP 74036 – Lot 5091 on PH1882
PP 74037 – Lot 662 on PH1491
PP 74038 – Lot 1 on RP164018
PP 74039 – Part of Unnamed Road within Lot 5091 on PH882
PP 74040 – Part of Unnamed Road within Lot 662 on PH1491
PP 74041 – Part of Unnamed Road within Lot 662 on PH1491
PP 74042 – Part of Unnamed Road within Lot 662 on PH1491

During the three (3) month period covered by the permits, you or your authorised agent may enter upon the land for the purposes marking out land that may be the subject to an application for a mining lease/s. Your entry onto the land is subject to your compliance with the attached conditions and Section 19 of the Mineral Resources Act 1989.

Please note that the Prospecting Permits have only been issued in respect of the parcel or parcels of land nominated in the application.

Yours faithfully,

Kevin J Pokarier
Mining Registrar, Field and Land Access
Emerald Mining District
Receipt / Tax Invoice
Department of Natural Resources and Mines
(ABN: 59 020 847 551)

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<td>Address</td>
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<td></td>
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Payment Details
Pay Method: EFTPos Credit Card

Remarks:
APPL FEES PROSPECTING PERMITS.

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Amount Received: $319.80

Cashier: Kevin POKARIER
Per Authorised Accounting Officer

Cheques or other negotiable instruments accepted subject to clearance.

Contact: Emerald District Office - (07) 4987 9373

Business use only

| Total Administered: | $319.80 |
| Total Receipt:      | $319.80 |

* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved
**Receipt / Tax Invoice**
Department of Natural Resources and Mines

(ABN: 59 020 847 551)

**Receipt Number:** EM312463  
**Date Payment Receipted:** 17-APR-2013

**Received From:** MINING TENEMENT SERVICES PTY LTD
**Address:**
GPO BOX 215  
BRISBANE  
QLD  
4001

**Payment Details**
**Pay Method:** Cheque / Aust. Money Order  
**Cheque No.:** 202440  
**Bank:** WBC  
**Branch:** Queen & Eagle Sts Cnr Queen and Eagle Streets Brisbane  
QLD 4000

**Remarks:**
PP74036, 74037, 74038, 74039 APPLICATION FOR PROSPECTING PERMITS

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**Totals:**  
**Total Amount:** $426.40

**Amount Received:** $426.40

**Cashier:** Ariana CORKILL

Per Authorised Accounting Officer...

Cheques or other negotiable instruments accepted subject to clearance.

**Contact:** Emerald District Office - (07) 4987 9373

Business use only

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* GST is a Commonwealth Government Tax; # Refund has been authorised but has not been approved*
Department of Natural Resources and Mines

Part 3
Form Number 3
QUEENSLAND
MINERAL RESOURCES ACT 1996
PARCEL PROSPECTING PERMIT NO 74036
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   OI- MINING TENEMENT SERVICES
   GPO BOX 216
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1996 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   for the purpose of: PEGGING

4. Access through
   LOT 5091 ON PH1882 LEASEHOLD PASTORAL HOLDING 12/5091

5. Background Land
   LOT 5091 ON PH1882 LEASEHOLD PASTORAL HOLDING 12/5091

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expire
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED; CONSENT IN INCLUDE THE AREA OF MINING LEASE APPLICATION 70490 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar

POKARIERK
The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. “Declared plant” means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

The holder may-
(a) enter and leave the land using a reasonable type of transport; and
(b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:
   a) Land within 100 m laterally of a permanent building used –
      i. mainly as accommodation or for business purposes; or
      ii. for community, sporting or recreational purposes or as a place of worship.
   b) Land within 50 m laterally of any of the following features –
      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrar's conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1989
PARCEL PROSPECTING PERMIT NO 74037
MINING DISTRICT : EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/O MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD 4001
   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)
   for the purpose of: PEGGING

4. Access through
   LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

5. Background Land
   LOT 662 ON PH1491 LEASEHOLD PASTORAL HOLDING 12/662

6. Minerals
   COAL

7. DateGrant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED : CONSENT INCLUDE THE AREA OF MINING LEASE APPLICATIONS 70487 AND MLA 70480 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

Mining Registrar
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-

- purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

- The holder may-
  
  (a) enter and leave the land using a reasonable type of transport; and
  
  (b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for sand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

- a) Land within 100 m laterally of a permanent building used –
  
    1. mainly as accommodation or for business purposes;
    
    2. for community, sporting or recreational purposes or as a place of worship.

- b) Land within 50 m laterally of any of the following features –
  
    1. a principal stockyard;
    
    2. a bore or artesian well;
    
    3. a dam;
    
    4. another artificial water storage connected to a water supply;
    
    5. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of sand mining.
Department of Natural Resources and Mines

Queensland
MINERAL RESOURCES ACT 1989
PARCEL PROSPECTING PERMIT NO 71038
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/ MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

   for the purpose of: PEGGING

4. Access through
   LOT 1 ON SP164018 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE
   220168

5. Background Land
   LOT 1 ON SP164018 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE
   220168

6. Mineral
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expire
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special
    Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED : CONSENT TO INCLUDE THE
    AREA OF MINING LEASE APPLICATION 70400 IN THE PROSPECTING PERMIT
    LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar

POKARIERK
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

   The holder may-
   (a) enter and leave the land using a reasonable type of transport; and
   (b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used -
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features -
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1999

PARCEL PROSPECTING PERMIT NO 74039

MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/- MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1999 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

4. Access through
   for the purpose of: PEGGING

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 5091 ON PH1882 PASTORAL HOLDING

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expire
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED: PERMIT RESTRICTED THAT PART OF ROAD RESERVE AS SHOWN ON THE ATTACHED PLAN - CONSENT TO INCLUDE AREA OF MINING LEASE APPLICATION 70490 IN THE PROSPECTING PERMIT LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar

POXARIERK
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for land mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:
   a) Land within 100 m laterally of a permanent building used -
      i. mainly as accommodation or for business purposes; or
      ii. for community, sporting or recreational purposes or as a place of worship.
   b) Land within 50 m laterally of any of the following features -
      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of land mining.
Department of Natural Resources and Mines

Part 3
Form Number 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74040

MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/- MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

4. Access through
   for the purpose of: PEGGING

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 662 ON PH1401

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED. PERMIT RESTRICTED THAT PART OF ROAD RESERVE HAS SHOWN ON ATTACHED PLAN. CONSENT FOR THE INCLUSION OF LAND WITHIN MINING LEASE APPLICATION 70490 LODGED WITH APPLICATION.

Granted this first day of May 2013.

[Signature]
Mining Registrar

PCKARIERK
CONDITIONS

The holder of the within Prospecting Permit is required to-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-

a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

The holder may-

(a) enter and leave the land using a reasonable type of transport; and

(b) enter and leave the land through land the permit states is access land.

Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used -

   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features -

   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
PARCEL PROSPECTING PERMIT NO 74041

MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   OI-MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   The holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

   for the purpose of: PEGGING

4. Access through

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 662 ON PH1491

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commences
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Register.

11. Special Circumstances
    CONDITIONS AS ATTACHED AND PRESCRIBED. PERMIT RESTRICTED TO THAT PART OF THE ROAD RESERVE AS SHOWN ON ATTACHED PLAN. CONSENT TO INCLUDE LAND WITHIN MINING LEASE APPLICATION 70400 LODGED.

Granted this first day of May 2013.

[Signature]
Mining Registrar
The holder of the within Prospecting Permit is required to:

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for:
   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

   a) Land within 100 m laterally of a permanent building used as
      i. mainly as accommodation or for business purposes; or
      ii. for community, sporting or recreational purposes or as a place of worship.

   b) Land within 50 m laterally of any of the following features—
      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
Department of Natural Resources and Mines

QUEENSLAND
MINERAL RESOURCES ACT 1989
PARCEL PROSPECTING PERMIT NO 74042
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   CA MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001
   the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140 KM NORTH WEST OF CLERMONT

3. Local Authority
   Aurukun (S)
   for the purpose of: PEGGING

4. Access through

5. Background Land
   ROAD RESERVE UNNAMED ROAD WITHIN LOT 682 ON PH1491

6. Minerals
   COAL

7. Date Grant
   01-MAY-2013

8. Date Commence
   02-MAY-2013

9. Date Expires
   01-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS ATTACHED AND PRESCRIBED. PERMIT RESTRICTED TO THAT PART OF THE ROAD RESERVE HAS SHOWN ON THE ATTACHED PLAN. CONSENT TO INCLUDE LAND WITHIN MINING LEASE APPLICATION 70450 LODGED

Granted this first day of May 2013.

[Signature]
Mining Registrar
CONDITIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for-

   a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

   b. for the purpose of conducting sampling, exploration, testing, or assessing the land for mining purposes. The holder may-

   (a) enter and leave the land using a reasonable type of transport; and

   (b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for hand mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

   a) Land within 100 m laterally of a permanent building used—

      i. mainly as accommodation or for business purposes; or

      ii. for community, sporting or recreational purposes or as a place of worship.

   b) Land within 50 m laterally of any of the following features—

      i. a principal stockyard;
      ii. a bore or artesian well;
      iii. a dam;
      iv. another artificial water storage connected to a water supply;
      v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of hand mining.
29 May 2013

Adani Mining Pty Ltd
C/- Mining Tenement Services
GPO Box 215
BRISBANE QLD 4001

Dear Sir/Madam,

PROSPECTING PERMIT NO 74057

I wish to advise that your application for a prospecting permit has been granted for a period of three (3) months as outlined on the attached Permit and Conditions.

During the three (3) month period covered by the Permit, you or your authorised agent may enter upon the land for the purposes marking out land that may be the subject to an application for a mining claim/lease. Your entry onto the land is subject to your compliance with the attached conditions and Section 19 of the Mineral Resources Act 1989.

Please note that the Prospecting Permit has only been issued in respect of the parcel or parcels of land nominated in the application.

Yours faithfully

Shawn Brown
Mining Registrar
Emerald Mining District
Department of Natural Resources and Mines

Part 3
Form Number 3

QUEENSLAND
MINERAL RESOURCES ACT 1989

PARCEL PROSPECTING PERMIT NO 74057
MINING DISTRICT: EMERALD

1. Full name and address of holder
   ADANI MINING PTY LTD
   C/- MINING TENEMENT SERVICES
   GPO BOX 215
   BRISBANE
   QLD
   4001

   the holder of this Prospecting Permit and persons so authorised under the Mineral Resources Act 1989 by the issue of this Permit are permitted to enter upon the land described hereunder but restricted to the area and access specified in the attached sketch.

2. Locality
   APPROX 140KM NORTH WEST OF CLERMONT

3. Local Authority
   Isaac (R)

   for the purpose of: PEGGING

4. Access through
   LOT 1 ON SP164918 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE
   220168

5. Background Land
   LOT 1 ON SP164918 LEASEHOLD GRAZING HOMESTEAD PERPETUAL LEASE
   220168

6. Minerals
   COAL

7. Date Grant
   29-MAY-2013

8. Date Commence
   30-MAY-2013

9. Date Expires
   29-AUG-2013

10. Conditions
    This Prospecting Permit is subject to the prescribed conditions and such other conditions as are imposed or varied from time to time by notice in writing and signed by the Mining Registrar.

11. Special Circumstances
    CONDITIONS AS PRESCRIBED AND ATTACHED: CONSENT TO INCLUDE THE AREA OF MINING LEASE APPLICATION 70490 IN THE PROSPECTING PERMIT LODGED.

Granted this twenty-ninth day of May 2013.

Mining Registrar
CONNECTIONS

The holder of the within Prospecting Permit is required to:-

(a) use, if practicable, only existing roads or tracks on the land to which the permit applies;

(b) take reasonable steps to ensure no reproductive material of a declared plant is moved onto, within or from the land to which the permit applies. "Declared plant" means a plant that is a declared pest under the Land Protection (Pest and Stock Route Management) Act 2002 or declared to be a pest under a local law of a local government.

(c) not allow an animal in the custody of the holder or person to be on the land to which the permit applies unless the land is fenced in a way to prevent the animal from leaving the land or the animal is restrained;

(d) gain access to occupied land only at a point or points designated by a mining registrar unless the holder has obtained the consent in writing of the owner and has lodged that consent with the mining registrar;

(e) not discharge a firearm unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(f) not light an open fire unless the holder has the written consent of the owner of the land and the consent has been lodged with the mining registrar;

(g) not engage in any form of dredging;

(h) not enter and be upon the surface of land of an owner within 100 metres laterally of a permanent building used mainly as accommodation, or for business purposes, or for community, sporting or recreational purposes, or as a place of worship, or within 50 metres laterally of a principal stockyard or dam, bore or artesian well or a cemetery or burial place without the written consent of the owner of that land lodged with the mining registrar;

(i) not enter land within 50m laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder;

(j) Prior notice of entry to be served. At least 5 business days (or such shorter period as is acceptable to the owner of the land and endorsed on the Notice of Entry) before initial entry is made on land under the authority of a prospecting permit, the holder of the prospecting permit shall notify the owner of intention to enter.

(k) A holder of a prospecting permit for land may enter the land for- a. purposes necessary to enable the holder to apply for a mining claim or mining lease over the land

The holder may-

(a) enter and leave the land using a reasonable type of transport; and

(b) enter and leave the land through land the permit states is access land.

(l) Consent required to enter certain land

1. A parcel prospecting permit holder may enter the surface of a reserve for prospecting purposes only with the written consent of the owner of the reserve.

2. A district prospecting permit holder may enter the surface of occupied land only with the written consent of the owner of the land.

3. Also, a prospecting permit holder may enter occupied land for land mining only with the written consent of the owner of the land.

4. In addition, a prospecting permit holder may enter restricted land only with the written consent of the owner of the land where the relevant permanent building, or relevant feature, is situated.

Note: Restricted land is defined as follows:

a) Land within 100 m laterally of a permanent building used —
   i. mainly as accommodation or for business purposes; or
   ii. for community, sporting or recreational purposes or as a place of worship.

b) Land within 50 m laterally of any of the following features —
   i. a principal stockyard;
   ii. a bore or artesian well;
   iii. a dam;
   iv. another artificial water storage connected to a water supply;
   v. a cemetery or burial place.

5. Further, a prospecting permit holder may enter land within 50 metres laterally of a place where activities are being carried on under an exploration permit only with the written consent of the exploration permit holder.

(m) not enter occupied land at night without the written consent of the land owner (you must comply with the owners conditions) OR unless the mining registrar permits entry at night (you must abide by the mining registrars conditions)

(n) comply with the Code of Environmental Compliance for prospecting permits for purposes of land mining.
Receipt / Tax Invoice  
Department of Natural Resources and Mines  
(ABN: 59 020 847 551)

Receipt Number: EM314354  
Date Payment Received: 29-MAY-2013

Received From: ADANI MINING PTY LTD  
Address: C/- MINING TENEMENT SERVICES  
GPO BOX 215  
BRISBANE  
QLD  
4001

Payment Details  
Pay Method: EFTPos Credit Card

Remarks:  
PP74057 APPLICATION FOR PROSPECTING PERMIT

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</tr>
</tbody>
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Amount Received: $106.60

Cashier: Ariana CORKILL  
Per Authorised Accounting Officer  

Cheques or other negotiable instruments accepted subject to clearance.

Contact: Emerald District Office - (07) 4987 9373

Business use only  
Total Administered: $106.60  
Total Receipt: $106.60

* GST is a Commonwealth Government Tax; if Refund has been authorised but has not been approved.